

Code	FCN
Company name	Fecon Corporation
Date	03/12/2018
Subject	Result of public offering

Content:

Fecon Corporation announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Fecon Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 33,000,000 shares
4. Estimated mobilized capital: VND330,000,000,000
5. Issue date: January 15, 2018
6. Beginning date: January 23, 2018
7. Ending date: February 23, 2018
8. Registration date:
 - To implement purchase rights to existing shareholders: from January 23, 2018 to February 23, 2018;
 - Fractional shares and undistributed shares: from March 05, 2018 to March 08, 2018.
9. Payment date: November 09, 2017 to December 15, 2017:
 - To implement purchase rights to existing shareholders: from January 23, 2018 to February 23, 2018;
 - Fractional shares and undistributed shares: from March 05, 2018 to March 08, 2018.
10. Transfer date: expected in March 2018.

II. Underwriter:

- Vietcombank Securities Company Ltd.

- Underwriter fee: VND2,250,000,000

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	15,000	33,000,000	32,507,809	32,507,809	2,389	2,389	0	492.191	98.5%
2. Undistributed shares	15,000	0	492,191	492,191	01	01	0	(492,191)	1.5%
Total		33,000,000	33,000,000	33,000,000	2.389	2.389	0	0	100%
1. Domestic shareholders		19,649,515	19,649,515	19,649,515	2,318	2,318	0	0	100%
+ Existing shareholders	15,000	19,157,324	19,157,324	19,157,324	2,318	2,318	0	492,191	58.1%

+ Undistributed shares	15,000	0	492,191	492,191	01	01	0	(492,191)	1.5%
2. Foreign shareholders		13,350,485	13,350,485	13,350,485	71	71	0	0	40.4%
Total		33,000,000	33,000,000	33,000,000	2,389	2,389	0	0	100%
1. Existing shareholders	15,000	33,000,000	32,507,809	32,507,809	2,389	2,389	0	492,191	98.5%
2. Strategic investors (if any)									
3. Undistributed shares handle	15,000	0	492,191	492,191	01	01	0	(492,191)	1.5%
Total		33,000,000	33,000,000	33,000,000	2,389	2,389	0	0	100%

V. Summary result:

1. Total distributed shares: 33,000,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND494,999,505,574
3. Total expenses: VND2,403,250,000
4. Total net proceeds after the public offering: VND492,596,255,574

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	873,530,160	3,208	100.00
- Domestic shareholders, in which:	517,385,140	3,123	59.23
+ State shareholders:	0	0	0.00
+ Other shareholders:	517,385,140	3,123	59.23
- Foreign shareholders:	356,145,020	85	40.77
Details:			
- Founding shareholders (*)	127,205,590	13	14.56
- Major shareholders:	276,044,280	3	31.60
- Shareholders holding less than 1% of voting right	407,767,620	3,189	46.68

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Pham Viet Khoa	6,059,016	6.94
2	GEOHARBOUR HOLDING CO.,LTD	4,811,599	5.51
3	PNY ELITE FUND (NON-UCITS)	16,744,348	19.17
	Total	27,614,963	31.61

